

MENTIGA CORPORATION BERHAD
(Company No. 10289-K)

Condensed Consolidated Statement Of Comprehensive Income
For the period ended 30 June 2013
(These figures have not been audited)

| | Note | INDIVIDUAL QUARTER | | CUMULATIVE QUARTER | |
|--|------|--|--|---|---|
| | | Current quarter ended 30 June 2013 RM'000 | Comparative quarter ended 30 June 2012 RM'000 | Current year to date 30 June 2013 RM'000 | Comparative year to date 30 June 2012 RM'000 |
| (a) Revenue | | 3,914 | 3,880 | 10,320 | 7,938 |
| (b) Cost of sales | | (772) | (1,171) | (1,960) | (2,035) |
| (c) Gross profit | | 3,142 | 2,709 | 8,360 | 5,903 |
| (d) Other income | | 67 | 9 | 216 | 2,160 |
| (e) Administrative expenses | | (1,415) | (1,792) | (2,876) | (3,341) |
| (f) Finance costs | | (1) | (1) | (1) | (1) |
| (f) Profit before tax | | 1,793 | 925 | 5,699 | 4,721 |
| (g) Income tax expenses | 19 | (590) | (354) | (1,180) | (671) |
| (h) Profit for the period | | 1,203 | 571 | 4,519 | 4,050 |
| (i) Other comprehensive income / (loss) net of tax | | - | - | - | - |
| (j) Total comprehensive income for the period | | 1,203 | 571 | 4,519 | 4,050 |
| (k) Total comprehensive income attributable to: | | | | | |
| Equity holders of the parent | | 1,203 | 571 | 4,519 | 4,050 |
| Minority interest | | - | - | - | - |
| | | 1,203 | 571 | 4,519 | 4,050 |
| (l) Basic earning per share (based on weighted average 70,000,000 ordinary shares) (sen) | 26 | 1.72 | 0.82 | 6.46 | 5.79 |
| (m) Fully diluted | 26 | N/A | N/A | N/A | N/A |

(The Condensed Consolidated Statement Of Comprehensive Income should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the Interim Financial Statements)

MENTIGA CORPORATION BERHAD
(Company No. 10289-K)

Condensed Consolidated Statement Of Financial Position (unaudited)
As at 30 June 2013

| | UNAUDITED AS AT END OF CURRENT QUARTER 30 JUNE 2013 RM'000 | AUDITED AS AT PRECEDING FINANCIAL YEAR END 31 DECEMBER 2012 RM'000 |
|---|--|--|
| ASSETS | | |
| 1 Non-current assets | | |
| Property, plant and equipment | 86,414 | 84,913 |
| Associates | 22 | 22 |
| Land held for development | 858 | 858 |
| | <u>87,294</u> | <u>85,793</u> |
| 2 Current assets | | |
| Inventories | 54 | 10 |
| Trade and other receivables | 6,100 | 6,937 |
| Cash and bank balances | 9,158 | 8,241 |
| | <u>15,312</u> | <u>15,188</u> |
| Land held for sale | 12,668 | 12,668 |
| | <u>27,980</u> | <u>27,856</u> |
| 3 Total assets | <u>115,274</u> | <u>113,649</u> |
| EQUITY | | |
| 4 Capital and reserves attributable to equity holders of the Company | | |
| Share Capital | 70,000 | 70,000 |
| Revaluation and other reserves | 53,449 | 53,449 |
| Retained loss | (46,328) | (50,847) |
| Equity attributable to equity holders of the parent | 77,121 | 72,602 |
| Minority interest | 149 | 149 |
| Total equity | <u>77,270</u> | <u>72,751</u> |
| LIABILITIES | | |
| 5 Non current liabilities | | |
| Deferred tax liabilities | 15,546 | 15,546 |
| Borrowings (interest bearing) | 23 15,047 | 15,048 |
| Retirement benefits | 475 | 391 |
| | <u>31,068</u> | <u>30,985</u> |
| 6 Current liabilities | | |
| Trade and other payables | 6,209 | 9,178 |
| Tax liabilities | 716 | 716 |
| Borrowings (interest bearing) | 23 11 | 19 |
| | <u>6,936</u> | <u>9,913</u> |
| 7 Total liabilities | <u>38,004</u> | <u>40,898</u> |
| 8 Total equity and liabilities | <u>115,274</u> | <u>113,649</u> |
| 9 Net assets per share (RM) | 1.10 | 1.04 |

(The Condensed Consolidated Statement Of Financial Position should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the Interim Financial Statements)

MENTIGA CORPORATION BERHAD
(Company No. 10289-K)

Condensed Consolidated Statement Of Changes In Equity (unaudited)
For the period ended 30 June 2013

| Group | Attributable to equity holders of the parent | | | | | | | Minority Interests RM'000 | Total Equity RM'000 |
|---|--|----------------------------------|--------------------------------|----------------------------------|----------------------------|-----------------|------------|------------------------------|------------------------|
| | Share Capital RM'000 | Share options Reserves RM'000 | Revaluation Reserves RM'000 | Share Premium Reserves RM'000 | Accumulated Loss RM'000 | Total RM'000 | | | |
| Balance as at 31 December 2011 | 70,000 | 5,293 | 46,073 | 1,789 | (58,925) | 64,230 | 152 | 64,382 | |
| Transfer from deferred tax liability | - | - | 294 | - | - | 294 | - | 294 | |
| Profit for the year | - | - | - | - | 9,128 | 9,128 | (3) | 9,125 | |
| Total comprehensive income for the period | - | - | 294 | - | 9,128 | 9,422 | (3) | 9,419 | |
| Dividend paid for the year ended 31 December 2011 | - | - | - | - | (1,050) | (1,050) | - | (1,050) | |
| Balance as at 31 December 2012 | <u>70,000</u> | <u>5,293</u> | <u>46,367</u> | <u>1,789</u> | <u>(50,847)</u> | <u>72,602</u> | <u>149</u> | <u>72,751</u> | |
| At 31 December 2012 | 70,000 | 5,293 | 46,367 | 1,789 | (50,847) | 72,602 | 149 | 72,751 | |
| Transfer from deferred tax liability | - | - | - | - | - | - | - | - | |
| Profit for the year | - | - | - | - | 4,519 | 4,519 | - | 4,519 | |
| Total Comprehensive income for the period | - | - | - | - | 4,519 | 4,519 | - | 4,519 | |
| Balance as at 30 June 2013 | <u>70,000</u> | <u>5,293</u> | <u>46,367</u> | <u>1,789</u> | <u>(46,328)</u> | <u>77,121</u> | <u>149</u> | <u>77,270</u> | |

(The Condensed Consolidated Statements Of Changes In Equity should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the Interim Financial Statements)

MENTIGA CORPORATION BERHAD
(Company No. 10289-K)

Condensed Consolidated Statement Of Cash Flows
For the period ended 30 June 2013
(These figures have not been audited)

| | Current year to date 30 June 2013 RM'000 | Comparative year to date 30 June 2012 RM'000 |
|---|---|---|
| CASH FLOWS FROM OPERATING ACTIVITIES | | |
| Net profit for the year attributable to equity holders of Company | 4,519 | 4,050 |
| Adjustments for : | | |
| Property, plant and equipment | | |
| - depreciation | 1,091 | 1,184 |
| Tax expenses | 1,180 | 671 |
| Interest expense | 1 | 1 |
| Provision for retirement benefit | 84 | 107 |
| Operating profit before working capital changes | <u>6,875</u> | <u>6,013</u> |
| Changes in working capital | | |
| -inventories | (44) | (29) |
| -receivables, deposits and prepayment | 837 | (632) |
| -payables | (2,969) | (2,680) |
| Cash flow from operations | <u>4,699</u> | <u>2,672</u> |
| Tax paid | (1,180) | (671) |
| Net cash flow (used in) / from operating activities | <u>3,519</u> | <u>2,001</u> |
| CASH FLOWS FROM INVESTING ACTIVITIES | | |
| Property, plant and equipment | | |
| - additions | (2,592) | (3,059) |
| Net cash flow (used in) / from investing activities | <u>(2,592)</u> | <u>(3,059)</u> |
| CASH FLOWS FROM FINANCING ACTIVITIES | | |
| Drawdown of term loan | - | 1,024 |
| Repayment of hire purchase creditors | (10) | (4) |
| Net cash flow (used in) / from financing activities | <u>(10)</u> | <u>1,020</u> |
| Net (decrease)/increase in Cash & Cash Equivalents | 917 | (38) |
| Cash & Cash Equivalents as at 1 January | 8,241 | 5,901 |
| Cash & Cash Equivalents at end of period | <u>9,158</u> | <u>5,863</u> |

(The Condensed Consolidated Statement Of Cash Flows should be read in conjunction with the Audited Financial Statements for the year ended 31 December 2012 and the accompanying explanatory notes attached to the Interim Financial Statements)